UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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FORM 8-K/A

(AMENDMENT NO. 1)

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CURRENT REPORT

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PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

AUGUST 2, 2001

Date of report (Date of earliest event reported)

INTEGRA LIFESCIENCES HOLDINGS CORPORATION (exact name of registrant as specified in its charter)

DELAWARE

51-0317849

(State or other jurisdiction of Commission (I.R.S. Employer Identification incorporation or organization) File Number Number)

311 ENTERPRISE DRIVE, PLAINSBORO, NEW JERSEY 08536 (Address of Principal Executive Offices) (Zip Code)

(609) 275-0500

(Registrant's telephone number, including area code)

NOT APPLICABLE

(Former name or former address, if changed since last report.)

The undersigned Registrant hereby amends Item 5 and the financial page of Exhibit 99.1 of its Current Report on Form 8-K dated August 2, 2001.

ITEM 5. OTHER EVENTS.

On August 2, 2001 Integra LifeSciences Holdings Corporation (Nasdaq: IART) (the "Company") reported its financial results for the second quarter of 2001 in a press release. A copy of the Company's press release has been filed as an exhibit to a Current Report on Form 8-K filed on August 2, 2001.

The press release contained an error in the calculation of basic earnings per share for the three-month period ended June 30, 2001 because it did not include the non-cash dividends associated with the Company's Series B Preferred Stock during that portion of the period in which the Series B Preferred Stock was outstanding. The Series B Preferred Stock was converted into 2,617,800 common shares on June 26, 2001.

The basic earnings per share for the three-month period ended June 30, 2001 was incorrectly reported as \$0.13. The correct basic earnings per share for such period is \$0.12, which includes the effect of the non-cash dividends. All other earnings per share calculations in the press release were calculated and reported correctly.

A revised copy of the financial page of the Company's original press release has been filed as an exhibit to this Current Report on Form 8-K and is incorporated herein by reference.

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
- (a) and (b) None.

The following document is furnished as an Exhibit to this Current Report on Form 8-K pursuant to Item 601 of Regulation S-K:

99.1 Revised copy of the financial page to the Press Release, dated August 2, 2001.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTEGRA LIFESCIENCES HOLDINGS CORPORATION

By: JOHN B. HENNEMAN III Name: John B. Henneman III Title: Senior Vice President, Chief Administrative Officer and Secretary

Date: August 6, 2001

EXHIBIT NO. DOCUMENT DESCRIPTION

99.1 Revised copy of the financial page to the Press Release, dated August 2, 2001.

INTEGRA LIFESCIENCES HOLDINGS CORPORATION CONSOLIDATED FINANCIAL RESULTS (In thousands, except per share data) (UNAUDITED)

Statement of Operations Data:

	Three Month Period Ended June 30		Six Month Period Ended June 30	
	2001	2000	2001	2000
Product sales	\$21,385	\$15,827	\$41,669	\$29,159
Other revenue	1,535	1,259	2,935	2,458
Total revenue	22,920		44,604	31,617
Cost of product sales	8,310	7,212	16,904	13,899
Research and development	1,837	2,004 3,904	3,910 10,020	3,894 6,853
Selling and marketing	5,269	3,904	10,020	6,853
General and administrative	3,319		6,523	
Amortization	729	670	1,409	1,150
Total costs and expenses	10 464	17,674		
Total costs and expenses	19,464	17,074	38,766	33,427
Operating income (loss)	3,456	(588)	5,838	(1,810)
Gain on disposition of product line		1,031		1,146
Other expense, net	(265)	(170)	(405)	(36)
Income (loss) before income taxes	3,191	273	5,433	(700)
Provision for income taxes	429	161	675	223
Income (loss) before accounting change	2,762	112	4,758	(923)
Cumulative effect of accounting change				(470)
Net income (loss)	\$ 2,762	\$ 112	\$ 4,758	\$(1,393)
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Earnings (loss) per share	• • • • •	• (0 0 0)	• • • • •	† (0, 00)
Basic	\$ 0.12	\$ (0.02)	\$ 0.20	
Diluted	\$ 0.10	\$ (0.02)	\$ 0.18	\$ (0.36)
Weighted average Common shares outstanding:				
Basic	20,245	17,341	19,931	17,282
Diluted	25,049			
Balance Sheet Data:				
	30-JUN 2001	31-DEC 2000		
Cash cash oquivalants & investments	 ¢11 655	 ¢15 120		
Cash, cash equivalents & investments	\$11,655	\$15,138		
Working capital Total assets	28,299 94,193	25,177		
Total debt	94,193 9,703	86,514 13,630		
Total stockholders' equity	9,703 62,522	53,781		
Total Scouthoracio cquity	02,022	00,701		